CROP CONDITION & DEVELOPMENT STAGES
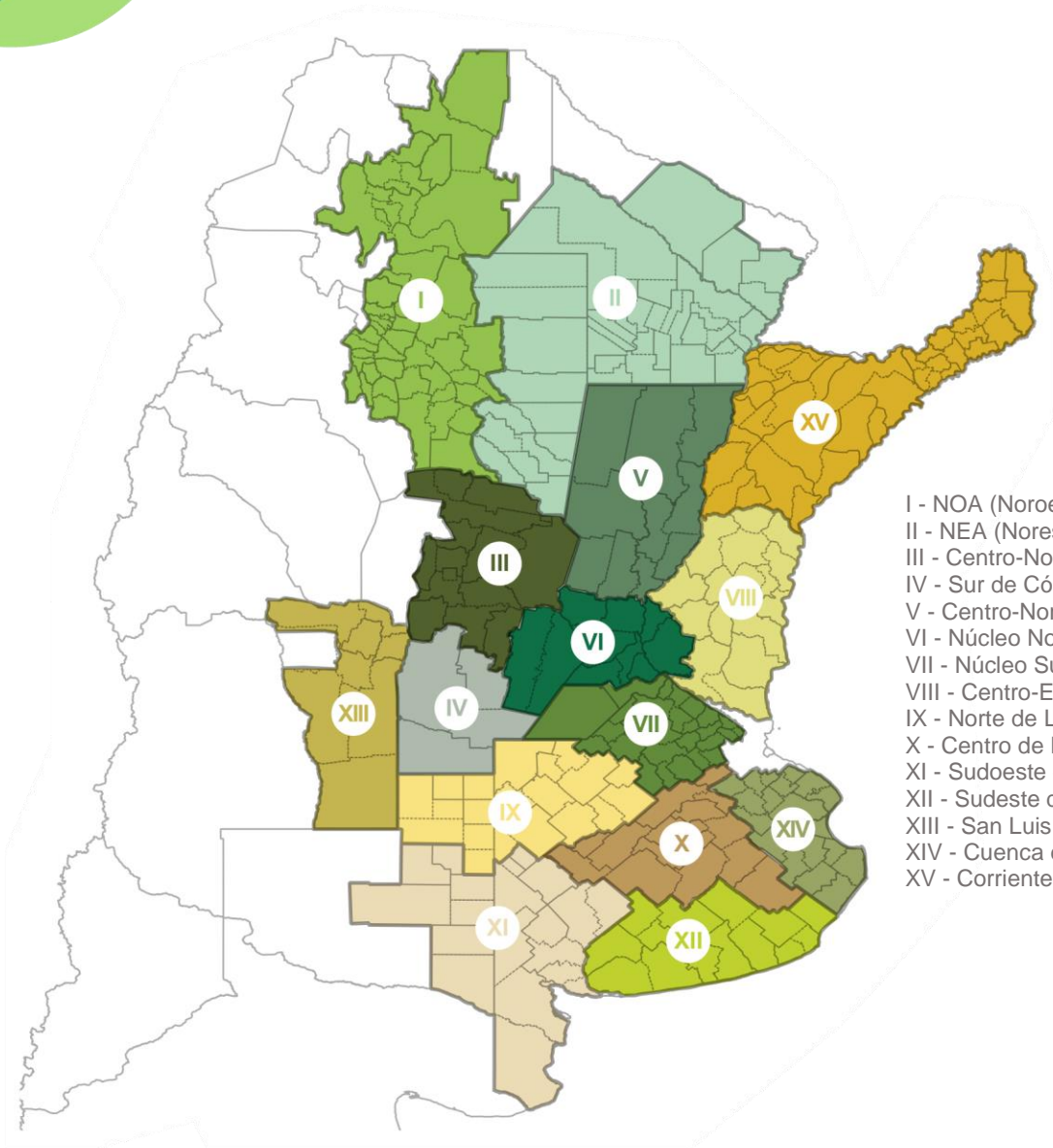
AUGUST, 15
2019

I - NOA (Noroeste Argentino)
II - NEA (Noreste Argentino)
III - Centro-Norte de Córdoba
IV - Sur de Córdoba
V - Centro-Norte de Santa Fe
VI - Núcleo Norte
VII - Núcleo Sur
VIII - Centro-Este de Entre Ríos
IX - Norte de La Pampa - Oeste de Buenos Aires
X - Centro de Buenos Aires
XI - Sudoeste de Buenos Aires - Sur de La Pampa
XII - Sudeste de Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Corrientes - Misiones

HEAD OF DEPARTMENT
Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST
Martin López
martinlopez@bc.org.ar

CROP ANALYST
Daniela A. Venturino
dventurino@bc.org.ar

CROP CONDITION ANALYST
Sofía Console Insúa
sconsoleinsua@bc.org.ar
Soybean

Matías Mihura
mmihura@bc.org.ar
Corn

Juan F. De Aramburu
jdearamburu@bc.org.ar
Wheat and Sunflower

Findings of the survey conducted through August 14, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Wheat   Season 2019/2020

Wheat Condition: as of August 14, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	11,0	48,0	41,0	-
II	NEA	-	4,0	46,0	49,0	1,0
III	Ctro N Cba	-	2,0	43,0	48,0	7,0
IV	S Cba	-	7,0	42,0	47,0	4,0
V	Ctro N SFe	-	8,0	48,0	44,0	-
VI	Núcleo Norte	-	6,0	47,0	43,0	4,0
VII	Núcleo Sur	-	4,0	44,0	44,0	8,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	6,0	43,0	50,0	1,0
X	Ctro Bs As	-	5,0	44,0	51,0	-
XI	SO BA-S LP	-	7,0	49,0	41,0	3,0
XII	SE BA	-	3,0	46,0	51,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**-**	**5,5**	**45,5**	**46,3**	**2,7**
Nat.August 15, 2018		**1,1**	**7,4**	**40,7**	**37,3**	**13,4**

Wheat Moisture Condition: as of August 14, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	9,0	46,0	45,0	-
II	NEA	-	4,0	51,0	44,0	1,0
III	Ctro N Cba	-	6,0	52,0	42,0	-
IV	S Cba	4,0	16,0	41,0	39,0	-
V	Ctro N SFe	-	-	46,0	51,0	3,0
VI	Núcleo Norte	-	-	48,0	52,0	-
VII	Núcleo Sur	-	3,0	49,0	48,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	3,0	17,0	48,0	32,0	-
X	Ctro Bs As	-	6,0	47,0	47,0	-
XI	SO BA-S LP	2,0	14,0	47,0	37,0	-
XII	SE BA	-	2,0	48,0	50,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**0,7**	**6,1**	**47,8**	**44,9**	**0,6**
Nat.August 15, 2018		**2,2**	**20,8**	**46,9**	**27,5**	**2,7**

Wheat Tillering: as of August 14, 2019

	Regions	August 15, 2018 %	July 7, 2019 %	August 14, 2019 %	2014/2019 Average %
I	NOA	100,0	87,0	92,0	94,0
II	NEA	88,0	60,0	68,0	77,4
III	Ctro N Cba	72,0	59,0	67,0	80,0
IV	S Cba	56,0	49,0	53,0	58,2
V	Ctro N SFe	77,0	53,0	62,0	65,2
VI	Núcleo Norte	80,0	58,0	67,0	61,6
VII	Núcleo Sur	49,0	34,0	45,0	46,2
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	48,0	33,0	36,0	33,4
X	Ctro Bs As	52,0	32,0	35,0	37,2
XI	SO BA-S LP	48,0	31,0	34,0	34,6
XII	SE BA	45,0	27,0	30,0	26,2
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**64,9**	**47,0**	**53,4**	**55,5**

Wheat Steam Extension: as of August 14, 2019

	Regions	August 15, 2018 %	July 7, 2019 %	August 14, 2019 %	2014/2019 Average %
I	NOA	59,0	38,0	44,0	48,8
II	NEA	42,0	16,0	21,0	28,2
III	Ctro N Cba	23,0	8,0	13,0	20,8
IV	S Cba	17,0	6,0	8,0	5,4
V	Ctro N SFe	20,0	8,0	12,0	17,0
VI	Núcleo Norte	23,0	7,0	10,0	12,4
VII	Núcleo Sur	-	-	1,0	1,2
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	1,0
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**16,0**	**6,6**	**9,0**	**10,9**

Wheat Heading: as of August 14, 2019

	Regions	August 15, 2018 %	July 7, 2019 %	August 14, 2019 %	2014/2019 Average %
I	NOA	24,0	7,0	13,0	13,2
II	NEA	-	-	-	3,4
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**1,5**	**0,5**	**0,9**	**1,0**

Early Corn   Season 2018/2019

Early Corn Condition: as of August 14, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	44,0	52,0	4,0
II	NEA	1,0	10,0	55,0	34,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	56,0	38,0	4,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**0,6**	**6,5**	**51,1**	**40,4**	**1,4**
	Nat.August 15, 2018	**18,9**	**22,3**	**40,3**	**16,9**	**1,7**

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of August 14, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	62,0	2,0
II	NEA	-	-	45,0	47,0	8,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	50,0	48,0	2,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**-**	**0,0**	**42,0**	**52,1**	**5,8**
	Nat.August 15, 2018	**13,7**	**44,6**	**37,8**	**4,0**	**-**

Early Corn Harvested: as of August 14, 2019

	Regions	August 15, 2018 %	July 7, 2019 %	August 14, 2019 %	2013/2018 Average %
I	NOA	88,0	78,0	87,0	81,2
II	NEA	90,0	70,0	84,0	85,1
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	99,6
XI	SO BA-S LP	100,0	100,0	100,0	95,2
XII	SE BA	100,0	98,0	100,0	93,8
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	85,0	88,0	100,0
	National	**96,4**	**91,1**	**95,1**	**95,9**

Late Corn

Late Corn Condition: as of August 14, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	41,0	45,0	14,0
IV	S Cba	-	1,0	43,0	46,0	10,0
V	Ctro N SFe	-	2,0	42,0	47,0	9,0
VI	Núcleo Norte	-	2,0	44,0	48,0	6,0
VII	Núcleo Sur	-	3,0	40,0	49,0	8,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	42,0	51,0	6,0
X	Ctro Bs As	-	1,0	47,0	48,0	4,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	46,0	49,0	3,0
XIII	San Luis	-	2,0	45,0	49,0	4,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**-**	**1,1**	**43,3**	**47,2**	**8,4**
Nat.August 15, 2018		**41,8**	**36,2**	**19,5**	**2,5**	**0,0**

Late Corn Moisture Condition: as of August 14, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	52,0	47,0	1,0
IV	S Cba	-	-	45,0	54,0	1,0
V	Ctro N SFe	-	-	42,0	56,0	2,0
VI	Núcleo Norte	-	-	41,0	58,0	1,0
VII	Núcleo Sur	-	-	50,0	49,0	1,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	55,0	43,0	1,0
X	Ctro Bs As	-	1,0	45,0	53,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	48,0	48,0	3,0
XIII	San Luis	-	1,0	47,0	52,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**-**	**0,4**	**48,3**	**50,1**	**1,2**
Nat.August 15, 2018		**-**	**22,8**	**60,2**	**13,6**	**3,5**

Late Corn Harvested: as of August 14, 2019

	Regions	August 15, 2018 %	July 7, 2019 %	August 14, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	97,0	68,0	85,0	85,2
IV	S Cba	87,0	60,0	86,0	83,6
V	Ctro N SFe	100,0	73,0	80,0	89,6
VI	Núcleo Norte	100,0	81,0	87,0	93,3
VII	Núcleo Sur	96,0	80,0	83,0	92,6
VIII	Ctro E ER	100,0	92,0	95,0	96,7
IX	N LP-OBA	85,0	70,0	86,0	82,8
X	Ctro Bs As	87,0	73,0	82,0	84,3
XI	SO BA-S LP	75,0	52,0	75,0	68,2
XII	SE BA	60,0	53,0	65,0	65,4
XIII	San Luis	95,0	65,0	85,0	90,0
XIV	Cuenca Sal	88,0	62,0	85,0	90,0
XV	Others	-	-	-	-
	National	**90,9**	**66,9**	**84,0**	**85,8**

Corn

Corn Condition: as of August 14, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	40,0	56,0	4,0
II	NEA	2,0	10,0	58,0	29,0	1,0
III	Ctro N Cba	-	-	39,0	45,0	16,0
IV	S Cba	-	2,0	40,0	47,0	11,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	45,0	7,0
VII	Núcleo Sur	-	3,0	45,0	43,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	40,0	52,0	7,0
X	Ctro Bs As	-	3,0	44,0	48,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,9	47,0	46,5	3,6
XIII	San Luis	-	2,0	44,0	49,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**0,3**	**2,8**	**43,8**	**44,8**	**8,3**
	Nat.August 15, 2018	**34,9**	**31,1**	**25,9**	**7,2**	**0,7**

Corn Moisture Condition: as of August 14, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	62,0	2,0
II	NEA	-	-	45,0	47,0	8,0
III	Ctro N Cba	-	-	52,0	47,0	1,0
IV	S Cba	-	-	45,0	54,0	1,0
V	Ctro N SFe	-	-	42,0	56,0	2,0
VI	Núcleo Norte	-	-	41,0	58,0	1,0
VII	Núcleo Sur	-	-	50,0	49,0	1,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	55,0	43,0	1,0
X	Ctro Bs As	-	1,0	45,0	53,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	48,0	48,0	3,0
XIII	San Luis	-	1,0	47,0	52,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	-	**0,3**	**46,6**	**50,7**	**2,4**
	Nat.August 15, 2018	**4,4**	**29,7**	**53,1**	**10,5**	**2,4**

Corn Harvested: as of August 14, 2019

	Regions	August 15, 2018 %	July 7, 2019 %	August 14, 2019 %	2013/2018 Average %
I	NOA	88,0	78,0	87,0	81,2
II	NEA	90,0	70,0	84,0	82,4
III	Ctro N Cba	97,4	72,8	87,2	87,2
IV	S Cba	89,6	68,0	88,8	87,8
V	Ctro N SFe	100,0	82,4	87,0	93,4
VI	Núcleo Norte	100,0	97,5	98,3	98,6
VII	Núcleo Sur	99,2	97,0	97,5	98,2
VIII	Ctro E ER	100,0	96,8	98,0	98,6
IX	N LP-OBA	92,5	85,0	93,0	90,6
X	Ctro Bs As	92,2	85,1	90,1	92,5
XI	SO BA-S LP	90,0	76,0	87,5	87,1
XII	SE BA	84,0	75,4	82,5	88,8
XIII	San Luis	96,0	72,0	88,0	91,9
XIV	Cuenca Sal	92,8	79,0	91,7	96,4
XV	Others	100,0	85,0	88,0	100,0
	National	**93,9**	**80,2**	**90,1**	**90,2**